# MASS HIWAY WEBMAIL 2.0 USER GUIDE

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### **Getting Started**

#### Setting up your Account

#### Before you Begin

You will receive an email informing you that your request for a user account has been approved. The email will include your username and temporary password.

#### Signing in the First Time

1. On the Communicate Account Management Portal Login page, enter your username and temporary password.



- 2. Click the Login button. You will be requested to change your password.
- 3. Enter your current password.
- 4. Enter a new password.
  - expires every 90 days.
  - must be between 8 and 12 characters long.
  - must contain at least one and a maximum of 3 numeric characters.
  - cannot contain the characters < > " '()
  - cannot contain your username.
  - cannot contain your first or last name.
- 5. Confirm your new password, then click the Change Password button. The Welcome page is displayed.

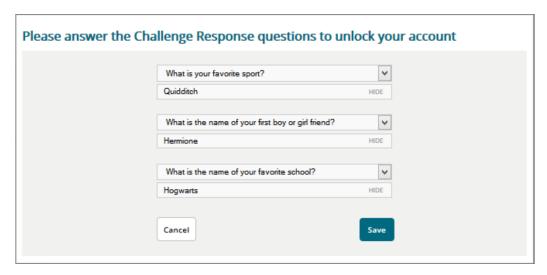
You will be signed out if you leave your computer idle for more than 30 minutes.

#### Setting up Challenge Responses

1. From the Communicate Account Manager Portal menu, select **Self Service Center > Challenge Response**.



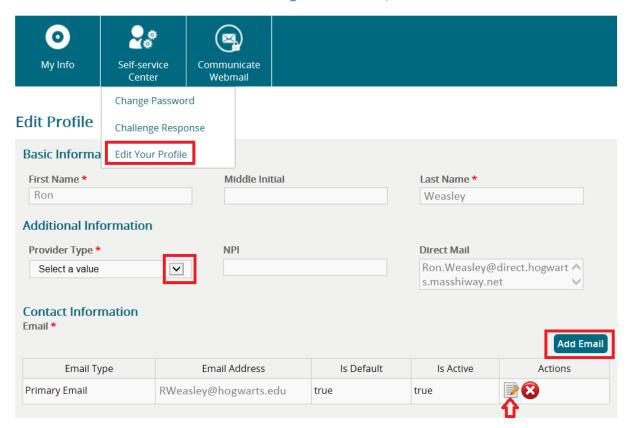
- 2. Select three questions and enter an answer for each question.
- 3. It is important that other people do not know the answers to your Challenge Response questions.



4. Click the Save button. The following message is displayed: Responses Successfully Saved

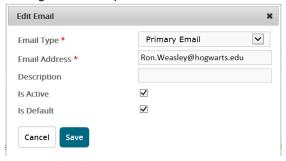
#### Editing your Profile

1. From the Communicate Account Manager Portal menu, select Self Service Center > Edit Your Profile.



- 2. Ensure that your First and Last Name is spelled correctly
- 3. Use the drop-down arrow to update your **Provider Type** (Ambulatory, Hospital, Laboratory, or Other)
- 4. Providers must include their 10-digit NPI number in the field provided
- 5. Confirm that your **Primary Email** is listed correctly
  - You may add any additional email addresses by clicking on the Add Email button
  - You may update the email address by clicking on the paper and pencil icon ( )

1. Both of the above will open the **Edit Email** window (email field will be blank if you are *adding* an address)



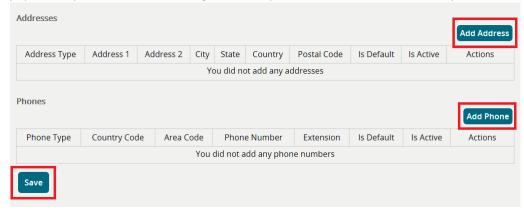
2. Update the fields as needed, ensuring you are marking all appropriate addresses as active per the **Is Active** checkbox, click **Save** 

Only one address can be marked as default, so confirm which email is marked as "true" in the "Is Default" column when adding multiple addresses.

• To remove any email address from the list, click on the icon that looks like a red circle with a white "X" ( ( )

Ensure that at least one email address is listed as "Active" and "Default" prior to closing this window.

- 6. Add an address to your profile via the **Add Address** button, or update the existing address via the paper and pencil icon ( ), using the same process as the email address updates.
- 7. Add a phone number to your profile via the **Add Phone** button, or update the existing phone via the paper and pencil icon ( ), using the same process as the email address updates.



8. Once all is updated, click **Save** at the bottom of the window to ensure all of your updates are stored in the system. You will receive a *Success* pop-up, that looks like this:



#### **Updating your Notification Preferences**

#### **Email Notifications**

You can update your preferences to receive email notifications when you receive a new direct message or when one fails to be sent from your inbox.

#### Example email message for new mail in your own mailbox:

From: no-reply@orionhealth.com [mailto:no-reply@orionhealth.com]

Sent: Thursday, June 30, 2016 11:22 AM

To: Hermione Granger

Subject: You have a new encrypted message from <Ron.Weasley@direct.hogwarts.masshiway.net >

<Ron.Weasley@direct.hogwarts.masshiway.net> has sent an encrypted message to your <Hermione.Granger@direct.hogwarts.masshiway.net> mailbox.

You can access your Inbox by logging onto:

- Clinical Portal, if you use Single Sign-on, or
- Communicate Webmail at https://dsm.orionhealthcloud.com

#### Example email message for new mail in a shared mailbox:

From: no-reply@orionhealth.com [mailto:no-reply@orionhealth.com]

Sent: Thursday, June 30, 2016 2:15 PM

To: Harry Potter

Subject: You have a new encrypted message from <Ron.Weasley@direct.hogwarts.masshiway.net > in your shared mailbox

- < <u>Ron.Weasley@direct.hogwarts.masshiway.net</u>> has sent an encrypted message to one of your shared mailboxes. To read this message, log onto your < <u>Harry.Potter@direct.hogwarts.masshiway.net</u>> account using one of the following methods:
- Clinical Portal, if you use Single Sign-on, or
- Communicate Webmail at https://dsm.orionhealthcloud.com

#### Example email message for a delivery failure from your mailbox:

From: no-reply@orionhealth.com [mailto:no-reply@orionhealth.com]

Sent: Thursday, June 30, 2016 2:12 PM

To: Ron Weasley

Subject: Your encrypted message could not be delivered

We could not deliver your encrypted message to:

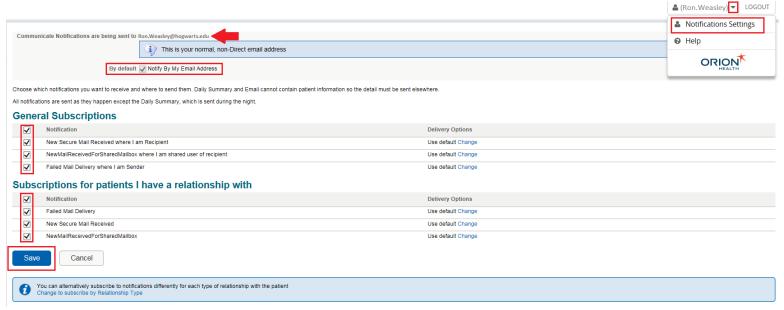
Albus.Dumbledore@direct.hogwarts.masshiway.net

For more information, log onto:

- Clinical Portal, if you use Single Sign-on, or
- Communicate Webmail at https://dsm.orionhealthcloud.com

#### To update these preferences:

- 1. When logged into Communicate Webmail, go to the top, right-hand corner of your screen and click on the downward arrow to the right of your username
- 2. Click on **Notification Settings** to be brought to the below window



- 3. The first line in the window highlights the email address to which notifications will be sent
  - See Notification Destination regarding the updating of this email address
- 4. Using the checkboxes on the left of each row, check or uncheck the corresponding box for each notification type. Check the main **Notification** box highlighted in grey to receive notifications for all situations outlined below.
- 5. Click **Save** to confirm your preference updates.
- 6. Ensure that a green bar displays at the top reading *Changes have been successfully saved*:



#### **Notification Destination**

Though you can update your preferences for the types of notifications you can receive via email through the Communicate Webmail application, you must log into the Communicate Account Manager Portal to update the email address associated with your account.

See Editing your profile to update the email address receiving notifications tied to your Mass HIway webmail account.

# **Updating other Preferences**

Once logged into your Communicate Webmail account, click on **Preferences** on the lower, left-hand side of the screen. The following window will appear:

# Preferences Change the preferences for Ron.Weasley@direct.hogwarts.masshiway.net Auto-Forward Enable Auto-forwarding Automatically send mail received to this mailbox to each contact in the provided contact group. Auto-Forward Group Check 'Enable Auto-forwarding' to edit your auto-forward group. Out of Office Auto-Reply □ Enable Auto-Reply (1) Sends an automated reply to incoming messages. Message Check 'Enable Auto-Reply' to edit your auto-reply. Shared settings Share My Mailbox Allow other users to access your mailbox to send, receive, and view your mail Message Rules Incoming messages can be automatically filed into custom folders using Message Rules. If a message meets more than one rule, the first matching rule in the list is used. Condition Action + Add Rule (2) Signature ☐ Enable Signature (3) Attach a signature to the message. Check 'Enable Signature' to edit your signature.

#### Out of Office Auto-Reply (1)

Cancel

Check the box to the left of **Enable Auto-Reply** to configure a message to be automatically sent to an individual that sends you a message to your Mass Hlway account. Once you have composed your message in the provided box, be sure to click **Save** at the bottom of the screen.

#### Message Rules (2)

Save

If you would like to have certain types of messages skip your inbox and be filed into a custom folder, (see Mailbox Folders for how to create these destinations), click on **Add Rule**. Under the *Condition* section, you will be provided with an option to select messages that are **From** a specific individual, or where the **Subject Contains** specific words. Select the option from the drop-down, and complete the field to the right of it to specify the condition:



Once you've completed the **Condition**, use the drop-down under **Action** to specify which destination you would like the message to go.



By default you will have *Inbox* and *Trash* available. See Creating Mailbox Folders to create custom folders to which messages can be sent.

Once you have selected the **Condition** and **Action** in the provided boxes, be sure to click **Save** at the bottom of the screen.

#### Signature (3)

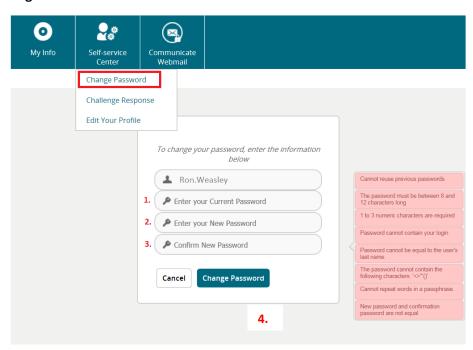
Check the box to the left of **Enable Signature** to include a signature at the end of every message that you send. Once you have composed your signature in the provided box, be sure to click **Save** at the bottom of the screen.

#### Other Preferences

If you are interested is using the **Auto-Forward** or **Shared Settings** functionality, please reach out to your Mass HIway Account Manager to assist in the configuration.

#### Changing your Password

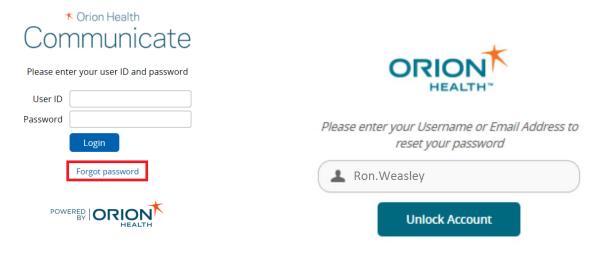
- 1. Log into the Communicate Account Manager Profile.
- 2. Hover your cursor over the Self-service Center.
- 3. Click on Change Password.



- Step 1: Enter your current password
- Step 2: Enter your new password
- Step 3: Confirm your new password by entering it a second time, identically to the first
- Step 4: Click the Change Password button

#### Unlocking your Account

- 1. On the Communicate Webmail Login page, click the **Forgot password** link. Alternatively, on the Communicate Account Manager Portal Login page, click:
  - the Forgot your password? link, or
  - the link in the Click Here to unlock your account message.
- 2. Enter your username, then click the **Unlock Account** button. You will receive an email with instructions on how to unlock your account.



3. Click the link in the email to answer your Challenge Response questions.

#### Note that this link is only valid for 5 days.

- 4. Click the **Submit** button. If you answered at least two out of the three questions correctly, you are requested to set a new password.
- 5. Enter a new password. Your password:
  - expires every 90 days.
  - must be between 8 and 12 characters long.
  - must contain at least one and a maximum of 3 numeric characters.
  - cannot contain the characters <> " '()
  - cannot contain your username.
  - cannot contain your first or last name.

You cannot reuse your previous 6 passwords.

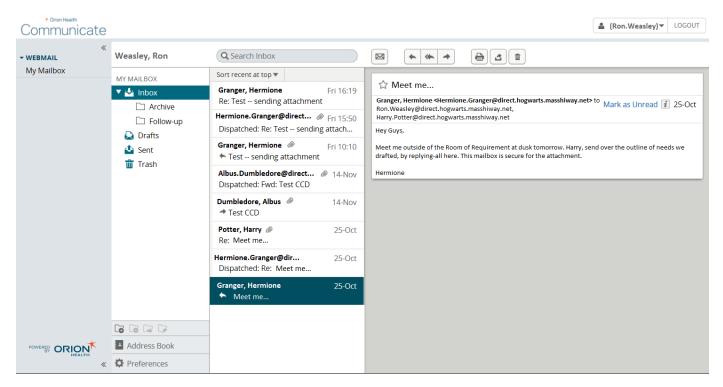
# Using your Mass HIway Webmail Account

#### Logging into your Account

1. Go to dsm.orionhealthcloud.com and enter your User ID and Password:



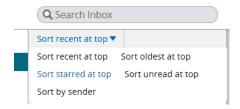
2. Once logged-in, you will be brought to your mailbox, which defaults to displaying the messages in your inbox:



If you are prompted by your browser to save your password for this application, click "no". Given that protected health information is being shared, you need to protect your account from others being able to gain access.

# Receiving/Reading Messages

Your mailbox will default to the **Inbox**, which displays the list of messages in the center pane, with a preview of each. At the top of this list, you can toggle the means in which the messages sort, by clicking on the downward arrow next to **Sort...**:



You can also use the **Search Inbox** function to find a specific message, by clicking into the field and typing any keyword such as a subject or sender, and hitting **Enter** on your keyboard to find your message.

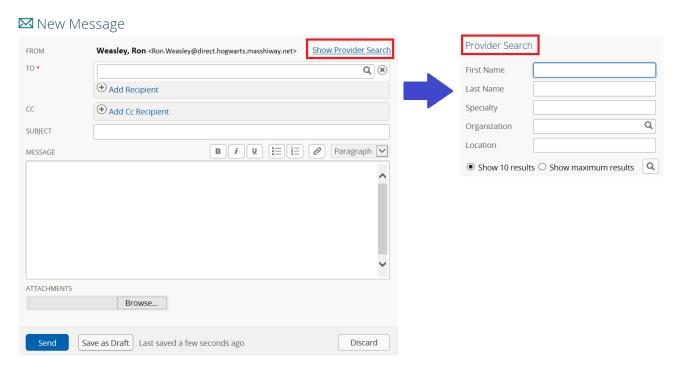
To open a message, just click on the preview of the message in the list. The message will then display in the reading pane to the far right of the screen.

#### Sending Messages

#### Draft a New Message

- 1. From the main screen in your mailbox, click on the envelope icon ( ) in the middle of the top bar, to launch a new tab in your browser called **New Message**.
- 2. You can search for a recipient for your message in the **To** field, but the best way to find your target, is to click on **Show Provider Search** to open the advanced search function.

Do not type or paste an address into the "To" field unless you are sure it is a secure Direct Address. The Mass HIway cannot send/receive with regular email, so it's best to use the "Provider Search" to find your recipient(s).



3. Search by **First Name**, **Last Name**, **Organization** (name), or **Location** (street address). The **Specialty** field is coded to abbreviations for the backend of the application, and may not be as useful of a field from which to search.

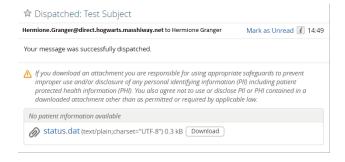
4. Once you find the individual via the *Provider Search* that you would like, you can **Add To Address Book**, add them to the **To** field of your message, or add them to the **CC** field of your message, by clicking on the respective link under the entry in the directory:

# Hermione Granger Hermione.Granger@direct.hogwarts.masshiway.net Hogwarts School of Witchcraft and Wizardry 9 3/4 Unplottable Drive Scottish Highlands 73180 Add To Address Book To Cc

- 5. Add a **Subject** to the message so that the receiver understands what your message is about, and complete the **Message** field with the text of your message, as you would a regular email.
- 6. You may add any secure patient data to the **Attachments** field, by clicking **Browse** (toward the bottom, under the *Message* field) to search your computer's hard drive for the desired documentation to share.
  - a. Commonly exchanged attachments include PDF and CCD or CCDA documents. These types of documents can also be previewed in the application when received from another party. Other file types may be attached and successfully sent, (e.g. DOC/DOCX), however you may not be able to preview the attachment in the application. The receiver would only be able to view it after download.
- 7. If you would like to come back to your message to send later, you can click on **Save Draft**, otherwise click on **Send** once you have indicated the recipients and completed the message. Messages that are saved as Drafts, can be found in the **Drafts** folder in the main mailbox window (underneath *Inbox*).

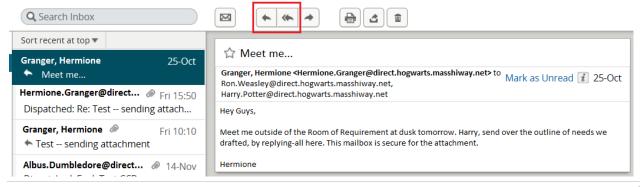
#### **Dispatch Notification**

Once your message is sent, you will receive a confirmation message in your Webmail Inbox. The message will be from your own address and include the subject "Dispatched: *subject of your sent message*". An example is below:



#### Reply to a Received Message

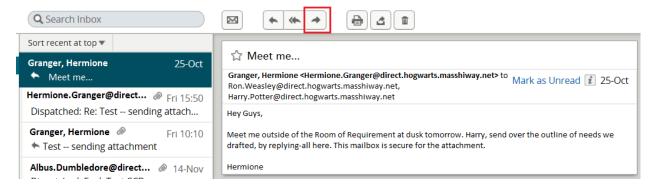
From the main mailbox, select the message from the list of messages and click on the single arrow facing left to **Reply** or the double arrows facing left to **Reply-all**.



This will launch a new message window called **Reply Message** or **Reply-all Message**, which works similarly to the *New Message* window, but also contains the quoted text from the message you received, in the *Message* field.

#### Forwarding a Received Message

From the main mailbox, select the message from the list of message and click on the single arrow facing right to **Forward** a message.



This will launch a new message window called **Forward Message**, which works similarly to the *New Message* window, but also contains the quoted text from the message you received, in the *Message* field.

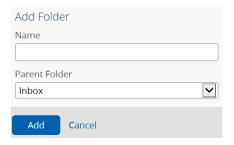
Be sure to remove sensitive information from your computer's hard drive after sending a message through the Mass HIway. Protected Health Information (PHI) stored locally on your machine, may not meet HIPAA guidelines for security.

#### Mailbox Folders

You can create custom folders to organize messages that you have received, and file them in subfolders of your *Inbox*. These folders can also be used when creating Message Rules.

To create these folders:

- 1. Go to your main mailbox screen, and click on **Inbox**, then the icon that looks like a file folder with a plus sign ( ).
- 2. A box will pop-up where you enter the **Name** of the folder you would like to create.
- 3. Use the drop-down to select the **Parent Folder** where you would like this folder to live.
- 4. Click Save.



#### Address Book

The Address Book allows you to save individual contacts and create groups, from which you can easily send secure HIway messages.

#### **New Contact**

To create a New Contact:

- 1. Go to your main mailbox screen, and click on **Address Book** ( Address Book ) toward the bottom, left-hand side of your screen.
- 2. Click on the New button.
- 3. Then select New Contact.
- 4. Complete the form provided for the new contact. The **First Name** and the **Email** are required at a minimum. Ensure that the **Email** address entered, is the secure Direct Messaging address for the contact.

New Contact

The best way to add a new contact is to find them in the "Provider Search" and click "Add to Address Book". This populates all fields for the contact automatically. See #4 under Draft a new message.

- 5. You can add the individual to a **Group**, if desired. See New Group for more information.
- 6. Click Save.

#### **New Group**

To create a New Contact Group:

Go to your main mailbox screen, and click on Address Book ( Address Book ) toward the bottom, left-hand side of your screen.

New Contact

New Group

- 2. Click on the New button.
- 3. Then select **New Group.**
- 4. Complete the **Name** field to name your group.
- 5. Click into the **Participants** field, and start typing a name to find an individual to add to the group.
  - a. NOTE: The individual must exist in your *Address Book* as a *Contact* prior to adding them to a group.
- 6. To add additional *Participants* to the *Group* click on **Add Contact** to create an additional **Participants** search field.
- 7. Once you have added all the desired individuals, click **Save.**

#### Search Address Book

- 1. Go to your main mailbox screen, and click on **Address Book** ( Address Book ) toward the bottom, left-hand side of your screen.
- 2. Click into the **Search Address Book** field ( Search Address Book ).
- 3. Type out the *First Name* or *Last Name* of the individual for which you are looking to find. Or, type the *Group Name* desired.
  - a. The search will execute in real-time, so you do not need to click the magnifying glass, nor hit *Enter* on your keyboard.
- 4. The results will display in the list, directly underneath the search field.
- 5. Click on the name of the desired individual, for the details to display in the panel on the right

#### Sending a Message from the Address Book

- 1. Complete the above process to Search Address Book.
- 2. Once your *Individual* or *Group* is selected, click on the **Message** button on the top, right corner of the screen, ( Message ).

3. This will open the **New Message** window, where you can Draft a New Message, with the recipients prepopulated into the **To** field.

# If You Need Help with your Mass HIway Webmail

For technical support issues regarding your Mass Hiway Webmail account, including password reset, message delivery issues, or to add, change or delete an account contact Mass Hiway Support

a. Call: 1.855 MA HIway (624-4929) option 2

b. Email: MassHIwaySupport@state.ma.us